



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

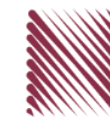
12th March 2023



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, March 12, 2023										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,238.46	-44.95	-0.62%	-0.74%	8,472.15	6,861.80	42.98	1.84	23.46	4.27
Premier Index	8,079.32	-58.82	-0.72%	-0.45%	9,437.37	7,653.27	33.84	1.90	19.71	4.82
Main Index	5,493.77	-7.23	-0.13%	-1.84%	6,600.62	5,190.37	9.15	1.63	37.34	2.24
NIC 50 Index	9,018.35	-72.08	-0.79%	-0.72%	10,553.82	8,674.16	33.14	1.90	19.71	4.82

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	33.75	120.31
Premier Index	28.55	75.39
Main Index	5.20	44.91
NIC 50 Index	33.07	106.19

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait National Cinema	1.206	15,356	20.84%
Sanam Real Estate	0.075	0.745	11.46%
Independent Petroleum Group	0.499	3,872	8.48%
Metal and Recycling	0.065	3	8.33%
Future Kid Entertainment and R	0.116	6,448	7.41%

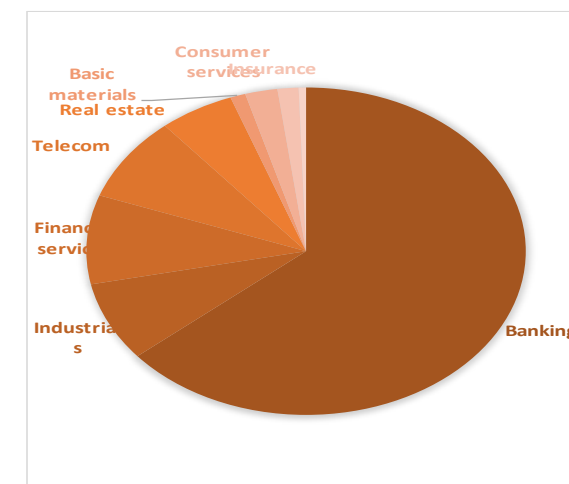
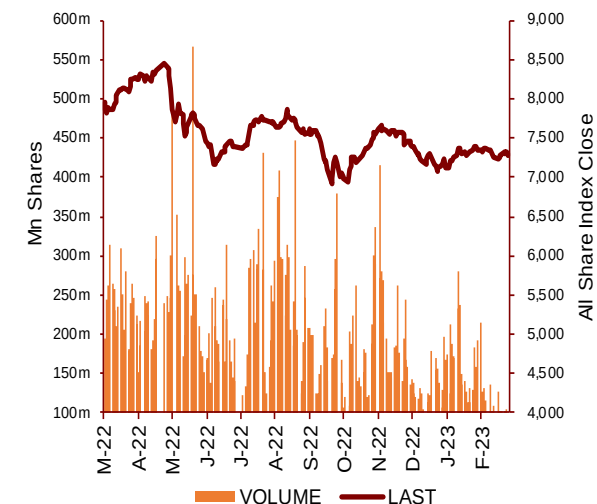
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.863	13.23	-0.80%
Mobile Telecommunications	0.545	1.82	-1.27%
Agility Public Warehousing	0.589	1.77	-1.51%
Aayan Leasing and Investment	0.136	1.63	-2.16%
National Bank of Kuwait	1.102	1.60	-0.72%

Market Breadth	UP	Down	No Chg
All Share Index	21	85	47
Premier Index	3	20	2
Main Index	18	65	45
NIC 50 Index	5	38	7

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Bayan Investment	0.029	125,860	-30.66%
Al Madar Investment	0.085	174	-9.68%
UniCap Investment and Fini	0.043	422	-9.43%
Al Manar Financing and Le	0.056	2,268	-8.33%
Securities House	0.059	86,984	-6.68%

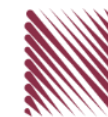
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.863	15.35	-0.80%
Aayan Leasing and Investm	0.136	12.01	-2.16%
GFH Financial Group	0.075	10.69	-2.86%
Kuwait Projects Company t	0.118	5.69	2.61%
Kuwait International Bank	0.194	5.33	-0.51%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,818.43	-13.330	-0.73%	2.1%	1,992.2	1,680.0	27.110	1.30	24.62	2.42
Industrials	970.33	-8.270	-0.85%	-9.3%	1,443.6	949.2	3.322	0.94	23.75	3.21
Financial services	1,211.46	-10.870	-0.89%	-2.8%	1,678.3	1,190.4	3.727	0.89	66.29	3.08
Telecom	1,157.86	-12.170	-1.04%	-1.0%	1,514.7	1,120.2	3.543	1.71	15.05	2.79
Real estate	1,114.07	-8.740	-0.78%	-7.1%	1,413.0	1,114.8	2.339	0.66	29.52	1.43
Basic materials	848.06	3.400	0.40%	-2.4%	1,233.3	800.8	0.477	1.00	8.18	6.21
Consumer services	472.71	-6.170	-1.29%	-0.2%	727.9	443.8	1.008	2.10	13.18	1.50
Insurance	1,648.44	29.050	1.79%	4.4%	1,666.8	1,455.6	0.657	0.87	13.55	5.21
Health care	462.30	0.000	0.00%	0.1%	792.9	410.7	0.229	38.31	13.45	1.01
Energy	1,059.52	30.700	2.98%	-9.6%	1,390.5	973.6	0.214	0.72	10.74	1.78
Utilities	476.32	-2.630	-0.55%	-3.2%	597.4	463.2	0.199	1.70	13.76	9.89
Consumer goods	1,526.93	55.030	3.74%	-1.0%	1,634.7	1,351.5	0.143	0.94	NM	1.98
Technology	676.57	0.000	0.00%	-2.8%	800.3	539.1	0.009	0.83	NM	-
	7,238.46	-44.95	-0.62%	-0.7%	8,472.2	6,861.8	42.98	1.84	23.46	4.27



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



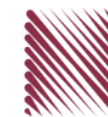
Premier Market

Sunday, March 12, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.102	-0.008	-0.72%	2.05	16.40	3.15	8,323	3%	2%	1.60	1.45	12.6%	1.6%	1.143	0.962	24.60%
Kuwait Finance House	0.863	-0.007	-0.80%	1.96	26.50	1.72	11,502	1%	5%	13.23	15.35	8.6%	1.5%	1.039	0.754	33.99%
Mobile Telecommunications	0.545	-0.007	-1.27%	1.96	12.54	5.98	2,358	-2%	-3%	1.82	3.33	15.7%	4.3%	0.698	0.541	6.97%
Boubyan Bank	0.727	-0.011	-1.49%	2.86	52.04	0.81	2,718	-5%	-9%	1.37	1.89	6.2%	0.7%	0.965	0.718	8.03%
Agility Public Warehousing	0.589	-0.009	-1.51%	1.09	38.83	2.79	1,503	-2%	-18%	1.77	3.00	2.3%	1.9%	1.062	0.563	4.44%
Mabane Co.	0.775	-0.006	-0.77%	1.67	15.76	1.69	962	-1%	-9%	0.19	0.24	11.1%	5.5%	0.910	0.720	2.84%
Gulf Bank	0.302	-0.003	-0.98%	1.34	15.53	3.28	967	0%	-4%	0.21	0.70	8.9%	0.9%	0.385	0.291	2.86%
Burgan Bank	0.222	-0.001	-0.45%	0.81	17.61	3.59	729	-2%	1%	0.34	1.55	4.6%	0.8%	0.307	0.205	2.15%
Human Soft Holding	3.718	-0.009	-0.24%	3.38	8.93	10.73	452	1%	6%	0.49	0.13	38.2%	32.3%	3.759	3.060	1.34%
Warba Bank	0.229	-0.001	-0.43%	1.22	31.07	1.30	458	-1%	-3%	0.65	2.86	3.7%	0.5%	0.289	0.216	1.35%
Boubyan Petrochemical	0.784	0.004	0.51%	1.55	8.21	7.69	417	0%	-2%	0.05	0.07	20.1%	10.5%	1.125	0.750	1.23%
Kuwait Projects Company Holding	0.118	0.003	2.61%	0.60	NM	4.35	573	3%	5%	0.66	5.69	-2.8%	0.0%	0.215	0.099	1.69%
Shamal Al-Zour Al-Oula Power & Water	0.181	-0.001	-0.55%	1.70	13.76	9.89	199	-1%	-4%	0.10	0.53	16.5%	3.0%	0.227	0.176	0.59%
National Industries Group Holding	0.201	-0.003	-1.47%	0.89	10.13	5.45	432	-2%	-7%	0.26	1.29	5.3%	2.9%	0.314	0.200	1.28%
Boursa Kuwait Securities Co	1.954	-0.036	-1.81%	5.99	21.79	4.27	392	-3%	-5%	0.19	0.10	28.6%	20.9%	2.870	1.880	1.16%
Kuwait International Bank	0.194	-0.001	-0.51%	0.60	24.53	2.05	206	-2%	-1%	1.03	5.33	2.4%	0.4%	0.259	0.186	0.61%
Jazeera Airways	1.925	0.095	5.19%	11.59	21.09	2.51	424	9%	1%	0.38	0.20	60.3%	8.1%	2.099	1.518	1.25%
Alafco Aviation Lease and Finance	0.195	0.000	0.00%	0.84	NM	0.00	186	-2%	-4%	0.08	0.39	-24.2%	-4.9%	0.224	0.162	0.55%
Mezzan Holding	0.390	-0.006	-1.52%	1.24	NM	3.96	121	-1%	-1%	0.25	0.64	-7.2%	-2.8%	0.583	0.345	0.36%
Gulf Cable and Electrical Industries Group	1.147	-0.001	-0.09%	1.10	11.08	5.23	240	-5%	-6%	0.02	0.02	10.2%	NM	1.850	0.967	0.71%
National Investments	0.229	0.000	0.00%	0.93	16.85	19.65	183	0%	-3%	0.15	0.65	5.4%	4.4%	0.475	0.211	0.54%
Alimtiq Investment Group	0.058	-0.002	-3.04%	0.36	NM	15.18	59	-3%	-23%	0.03	0.55	-2.5%	-1.0%	0.138	0.058	0.17%
Kuwait Real Estate	0.109	-0.002	-1.80%	0.80	15.94	2.62	101	-2%	1%	0.39	3.59	4.9%	1.9%	0.169	0.097	0.30%
Integrated Holding	0.361	-0.009	-2.43%	1.47	23.44	2.70	91	-1%	-2%	0.16	0.44	6.4%	4.1%	0.478	0.321	0.27%
ALI ALGanim	0.876	-0.008	-0.90%	7.59	12.00	0.00	240	0%	9%	0.20	0.22	31.0%	12.3%	0.966	0.750	0.71%
Kuwait Investment	0.124	-0.001	-0.80%	4.87	108.77	20.00	65	-5%	-18%	0.14	1.16	0.5%	1.3%	0.300	0.113	0.19%
Arzan Financial Group for Financing and Investment	0.114	-0.002	-1.72%	5.09	11.33	2.08	91	-5%	-1%	0.07	0.62	6.9%	5.1%	0.180	0.109	0.27%
Aayan Leasing and Investment	0.136	-0.003	-2.16%	5.29	10.25	0.00	90	-3%	2%	1.63	12.01	10.0%	6.9%	0.204	0.104	0.27%
Commercial Real Estate	0.097	-0.002	-2.12%	4.88	19.68	5.05	170	-5%	-2%	0.03	0.26	3.0%	1.7%	0.129	0.094	0.50%
Heavy Engineering Industries and Shipbuilding	0.595	-0.010	-1.65%	5.87	19.71	3.31	107	-4%	-3%	0.26	0.44	8.1%	3.2%	0.960	0.560	0.32%
GFH Financial Group	0.075	-0.002	-2.86%	5.17	9.36	6.31	261	-2%	-2%	0.80	10.69	9.2%	1.1%	0.109	0.073	0.77%
Total		-58.82	-0.72%	1.90	19.71	4.82	33,835	0.1%	-0.4%	25.61	49.98					100%

DAILY MARKET COVERAGE REPORT

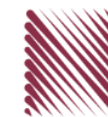
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.102	-0.008	-0.72%	2.05	16.4	3.15	8,323	3.0%	2.2%	12.6%	1.6%
Kuwait Finance House	0.863	-0.007	-0.80%	1.96	26.5	1.72	11,502	0.7%	4.9%	8.6%	1.5%
Mobile Telecommunications	0.545	-0.007	-1.27%	1.96	12.5	5.98	2,358	-2.1%	-3.2%	15.7%	4.3%
Boubyan Bank	0.727	-0.011	-1.49%	2.86	52.0	0.81	2,718	-5.0%	-8.9%	6.2%	0.7%
Agility Public Warehousing	0.589	-0.009	-1.51%	1.09	38.8	2.79	1,503	-2.3%	-18.2%	2.3%	1.9%
Mabane Co.	0.775	-0.006	-0.77%	1.67	15.8	1.69	962	-1.4%	-8.6%	11.1%	5.5%
Gulf Bank	0.302	-0.003	-0.98%	1.34	15.5	3.28	967	-0.3%	-3.8%	8.9%	0.9%
Burgan Bank	0.222	-0.001	-0.45%	0.81	17.6	3.59	729	-1.8%	1.4%	4.6%	0.8%
Human Soft Holding	3.718	-0.009	-0.24%	3.38	8.9	10.73	452	0.5%	5.6%	38.2%	32.3%
Warba Bank	0.229	-0.001	-0.43%	1.22	31.1	1.30	458	-0.9%	-2.6%	3.7%	0.5%
Boubyan Petrochemical	0.784	0.004	0.51%	1.55	8.2	7.69	417	0.1%	-2.0%	20.1%	10.5%
Kuwait Projects Company Holding	0.118	0.003	2.61%	0.60	NM	4.35	573	2.7%	5.4%	-2.8%	0.0%
Shamal Al-Zour Al-Oula Power & Water	0.181	-0.001	-0.55%	1.70	13.8	9.89	199	-1.1%	-3.7%	16.5%	3.0%
National Industries Group Holding	0.201	-0.003	-1.47%	0.89	10.1	5.45	432	-2.4%	-7.4%	5.3%	2.9%
Boursa Kuwait Securities Co	1.954	-0.036	-1.81%	5.99	21.8	4.27	392	-3.5%	-4.8%	28.6%	20.9%
Kuwait International Bank	0.194	-0.001	-0.51%	0.60	24.5	2.05	206	-2.0%	-1.0%	2.4%	0.4%
Jazeera Airways	1.925	0.095	5.19%	11.59	21.1	2.51	424	9.2%	1.3%	60.3%	8.1%
Alafco Aviation Lease and Finance	0.195	0.000	0.00%	0.84	NM	0.00	186	-1.5%	-3.9%	-24.2%	-4.9%
Mezzan Holding	0.390	-0.006	-1.52%	1.24	NM	3.96	121	-0.8%	-0.8%	-7.2%	-2.8%
Gulf Cable and Electrical Industries Group	1.147	-0.001	-0.09%	1.10	11.1	5.23	240	-4.7%	-5.6%	10.2%	8.4%
National Investments	0.229	0.000	0.00%	0.93	16.9	19.65	183	-0.4%	-3.4%	5.4%	4.4%
Alimti az Investment Group	0.058	-0.002	-3.04%	0.36	NM	15.18	59	-3.0%	-23.2%	-2.5%	-1.0%
Kuwait Real Estate	0.109	-0.002	-1.80%	0.80	15.9	2.62	101	-1.8%	0.9%	4.9%	1.9%
Integrated Holding	0.361	-0.009	-2.43%	1.47	23.4	2.70	91	-0.6%	-2.4%	6.4%	4.1%
ALI ALGanim	0.876	-0.008	-0.90%	3.29	12.0	0.00	240	-0.3%	8.8%	31.0%	12.3%
Kuwait Investment	0.124	-0.001	-0.80%	0.57	108.8	20.00	65	-5.4%	-18.4%	0.5%	1.3%
Arzan Financial Group for Financing and Inves	0.114	-0.002	-1.72%	0.79	11.3	2.08	91	-5.0%	-0.9%	6.9%	5.1%
Aayan Leasing and Investment	0.136	-0.003	-2.16%	0.99	10.2	0.00	90	-2.9%	2.3%	10.0%	6.9%
Commercial Real Estate	0.097	-0.002	-2.12%	0.58	19.7	5.05	170	-5.0%	-1.9%	3.0%	1.7%
Heavy Engineering Industries and Shipbuilding	0.595	-0.010	-1.65%	1.57	19.7	3.31	107	-4.0%	-2.9%	8.1%	3.2%
GFH Financial Group	0.075	-0.002	-2.86%	0.87	9.4	6.31	261	-1.7%	-1.6%	9.2%	1.1%
Total		-58.82	-0.72%	1.90	19.71	4.82	33,595	0.1%	-0.4%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,079	-58.82	-0.72%	8,102	8,282	44	33,595	0.1%	-0.5%	9,437	7,653

Top 5 Performrs (Today`s Price Change)

Jazeera Airways	1.925	0.095	5.19%	1.700	1.800	89	424	9.2%	1.3%	2.099	1.518
Kuwait Projects Company Holding	0.118	0.003	2.61%	0.113	0.134	55	573	2.7%	5.4%	0.215	0.099
Boubyan Petrochemical	0.784	0.004	0.51%	0.788	0.862	43	417	0.1%	-2.0%	1.125	0.750
National Investments	0.229	0.000	0.00%	0.238	0.269	32	183	-0.4%	-3.4%	0.475	0.211
Alafco Aviation Lease and Finance	0.195	0.000	0.00%	0.204	0.194	27	186	-1.5%	-3.9%	0.224	0.162

Middel Performrs (Today`s Price Change)

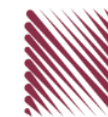
Gulf Cable and Electrical Industries Group	1.147	-0.001	-0.09%	1.208	1.298	20	240	-4.7%	-5.6%	1.850	0.967
Human Soft Holding	3.718	-0.009	-0.24%	3.524	3.351	72	452	0.5%	5.6%	3.759	3.060
Burgan Bank	0.222	-0.001	-0.45%	0.225	0.233	29	729	-1.8%	1.4%	0.307	0.205
Kuwait International Bank	0.194	-0.001	-0.51%	0.198	0.205	33	206	-2.0%	-1.0%	0.259	0.186
Shamal Al-Zour Al-Oula Power & Water	0.181	-0.001	-0.55%	0.183	0.195	30	199	-1.1%	-3.7%	0.227	0.176
National Bank of Kuwait	1.102	-0.008	-0.72%	1.098	1.068	45	8,323	3.0%	2.2%	1.143	0.962
Kuwait Finance House	0.863	-0.007	-0.80%	0.841	0.849	33	11,502	0.7%	4.9%	1.039	0.754
ALI ALGanim	0.876	-0.008	-0.90%	0.100	0.100	51	240	-0.3%	8.8%	1.210	0.996
Gulf Bank	0.302	-0.003	-0.98%	0.311	0.328	31	967	-0.3%	-3.8%	0.385	0.291
National Industries Group Holding	0.201	-0.003	-1.47%	0.211	0.242	10	432	-2.4%	-7.4%	0.314	0.200
Boubyan Bank	0.727	-0.011	-1.49%	0.779	0.806	19	2,718	-5.0%	-8.9%	0.965	0.718
Agility Public Warehousing	0.589	-0.009	-1.51%	0.615	0.758	38	1,503	-2.3%	-18.2%	1.062	0.563

Bottom 5 Performrs (Today`s Price Change)

Mezzan Holding	0.390	-0.006	-1.52%	0.396	0.409	54	121	-0.8%	-0.8%	0.583	0.345
Kuwait Real Estate	0.109	-0.002	-1.80%	0.110	0.119	40	101	-1.8%	0.9%	0.169	0.097
Boursa Kuwait Securities Co	1.954	-0.036	-1.81%	2.045	2.242	8	392	-3.5%	-4.8%	2.870	1.880
Integrated Holding	0.361	-0.009	-2.43%	0.368	0.381	38	91	-0.6%	-2.4%	0.478	0.321
Alimtiiaz Investment Group	0.058	-0.002	-3.04%	0.067	0.082	18	59	-3.0%	-23.2%	0.138	0.058

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.102	-0.008	-0.72%	2.05	16.40	3.15	8,323	3.0%	2.2%	1.60	1.45	12.6%	1.6%	1.143	0.962	19.36%
Kuwait Finance House	0.863	-0.007	-0.80%	1.96	26.50	1.72	11,502	0.7%	4.9%	13.23	15.35	8.6%	1.5%	1.039	0.754	26.76%
Boubyan Bank	0.727	-0.011	-1.49%	2.86	52.04	0.81	2,718	-5.0%	-8.9%	1.37	1.89	6.2%	0.7%	0.965	0.718	6.32%
Commercial Bank of Kuwait	0.509	0.000	0.00%	1.50	18.22	3.93	1,008	1.2%	1.8%	0.00	0.00	7.5%	1.3%	0.549	0.447	2.35%
Gulf Bank	0.302	-0.003	-0.98%	1.34	15.53	3.28	967	-0.3%	-3.8%	0.21	0.70	8.9%	0.9%	0.385	0.291	2.25%
Burgan Bank	0.222	-0.001	-0.45%	0.81	17.61	3.59	729	-1.8%	1.4%	0.34	1.55	4.6%	0.8%	0.307	0.205	1.70%
Ahli United Bank	0.269	-0.004	-1.47%	0.91	21.10	1.74	606	-2.2%	-5.3%	0.05	0.18	4.5%	0.8%	0.324	0.250	1.41%
Warba Bank	0.229	-0.001	-0.43%	1.22	31.07	1.30	458	-0.9%	-2.6%	0.65	2.86	3.7%	0.5%	0.289	0.216	1.07%
Al Ahli Bank of Kuwait	0.336	-0.002	-0.59%	1.00	23.25	2.37	595	-2.0%	3.7%	0.38	1.12	4.2%	0.5%	0.355	0.262	1.38%
Kuwait International Bank	0.194	-0.001	-0.51%	0.60	24.53	2.05	206	-2.0%	-1.0%	1.03	5.33	2.4%	0.4%	0.259	0.186	0.48%
Total Banking Sector - 10 Companies							27,110			18.86	30.43					63.08%

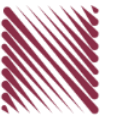
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.784	0.004	0.51%	1.55	8.21	7.69	417	0.13%	-2.00%	0.05	0.07	20.1%	10.5%	1.125	0.750	0.97%
Al Kout Industrial Projects	0.390	0.000	0.00%	1.28	4.49	10.26	39	0.00%	0.00%	0.00	0.00	31.0%	21.9%	0.545	0.390	0.09%
Kuwait Foundry	0.279	-0.003	-1.06%	1.15	11.84	0.00	20	-2.11%	-5.10%	0.00	0.00	10.8%	10.4%	0.345	0.260	0.05%
Total Basic Materials - 3 Companies							477			0.05	0.07					1.11%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.390	-0.006	-1.52%	1.24	NM	3.96	121	-0.8%	-0.8%	0.25	0.64	-7.2%	-2.8%	0.583	0.345	0.28%
Livestock Transport and Trading	0.104	0.000	0.00%	0.64	NM	0.00	22	-3.7%	-5.5%	0.00	0.00	-14.5%	-8.2%	0.170	0.100	0.05%
Total Consumer Goods - 2 Companies							143			0.25	0.64					0.33%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.925	0.095	5.19%	11.59	21.09	2.51	424	9.2%	1.3%	0.38	0.20	60.3%	8.1%	2.099	1.518	0.99%
Kuwait National Cinema	1.206	0.208	20.84%	1.39	14.64	3.01	112	9.9%	26.9%	0.02	0.02	9.9%	4.3%	1.206	0.850	0.26%
Oula Fuel Marketing	0.142	0.000	0.00%	0.87	14.17	3.52	57	-4.9%	-2.1%	0.00	0.02	5.9%	3.1%	0.167	0.135	0.13%
Al Soor Fuel Marketing	0.134	-0.001	-0.74%	0.77	15.46	3.70	54	-5.0%	-10.1%	0.00	0.03	5.1%	3.9%	0.165	0.133	0.13%
Sultan Center Food Products	0.079	-0.005	-5.62%	0.50	NM	0.00	22	-18.4%	-27.5%	0.01	0.17	-23.2%	-5.5%	0.230	0.077	0.05%
Jiyad Holding	0.016	0.000	-1.90%	0.18	NM	0.00	3	-8.8%	-33.2%	0.01	0.92	-16.5%	-11.4%	0.089	0.015	0.01%
IFA Hotels and Resorts	0.026	0.000	0.00%	2.55	3.96	0.00	17	-6.8%	-8.5%	0.00	0.01	65.1%	2.5%	0.062	0.025	0.04%
Kuwait Resorts	0.077	-0.003	-3.88%	0.49	11.69	3.68	15	0.3%	-5.2%	0.02	0.24	4.2%	3.8%	0.104	0.067	0.03%
Future Kid Entertainment and Real Estate	0.116	0.008	7.41%	0.97	8.90	0.00	13	-1.7%	4.5%	0.01	0.06	11.6%	5.5%	0.133	0.078	0.03%
Al Eid Food	0.222	-0.001	-0.45%	1.70	13.22	3.07	38	-7.5%	-9.0%	0.15	0.67	13.4%	10.2%	0.304	0.207	0.09%
Kuwait Hotels	0.179	0.000	0.00%	2.12	16.71	0.00	10	0.0%	1.1%	0.00	0.00	13.0%	8.8%	0.201	0.095	0.02%
Palms Agro Production	0.083	0.000	0.00%	0.82	NM	0.00	4	0.0%	5.8%	0.00	0.00	-9.5%	-7.6%	0.083	0.043	0.01%
ALI ALGanim	0.876	-0.008	-0.90%	3.29	12.00	0.00	240	-0.3%	nm	0.20	0.22	31.0%	12.3%	0.966	0.750	0.56%
Total Consumer Services - 13 Companies							1,008			0.80	2.57					2.35%

DAILY MARKET COVERAGE REPORT

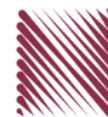
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.364	0.000	0.00%	2.42	5.67	5.87	410	0.8%	-3.2%	0.51	1.39	38.8%	17.6%	0.427	0.350	0.95%
Kuwait Projects Company Holding	0.118	0.003	2.61%	0.60	NM	4.35	573	2.7%	5.4%	0.66	5.69	-2.8%	0.0%	0.215	0.099	1.33%
National Industries Group Holding	0.201	-0.003	-1.47%	0.89	10.13	5.45	432	-2.4%	-7.4%	0.26	1.29	5.3%	2.9%	0.314	0.200	1.01%
Boursa Kuwait Securities Co	1.954	-0.036	-1.81%	5.99	21.79	4.27	392	-3.5%	-4.8%	0.19	0.10	28.6%	20.9%	2.870	1.880	0.91%
GFH Financial Group	0.075	-0.002	-2.86%	0.87	9.36	6.31	261	-1.7%	-1.6%	0.80	10.69	9.2%	1.1%	0.109	0.073	0.61%
National Investments	0.229	0.000	0.00%	0.93	16.85	19.65	183	-0.4%	-3.4%	0.15	0.65	5.4%	4.4%	0.475	0.211	0.42%
Tamdeen Investment	0.605	0.000	0.00%	0.65	15.84	1.65	203	0.0%	-0.8%	0.00	0.00	4.4%	3.5%	0.625	0.309	0.47%
Alimtiqaz Investment Group	0.058	-0.002	-3.04%	0.36	NM	15.18	59	-3.0%	-23.2%	0.03	0.55	-2.5%	-1.0%	0.138	0.058	0.14%
Commercial Facilities	0.187	-0.002	-1.06%	0.59	9.17	7.94	95	0.0%	4.5%	0.01	0.07	6.5%	3.7%	0.226	0.165	0.22%
Aayan Leasing and Investment	0.136	-0.003	-2.16%	0.99	10.25	0.00	90	-2.9%	2.3%	1.63	12.01	10.0%	6.9%	0.204	0.104	0.21%
Kuwait Investment	0.124	-0.001	-0.80%	0.57	108.77	20.00	65	-5.4%	-18.4%	0.14	1.16	0.5%	1.3%	0.300	0.113	0.15%
Noor Financial Investment	0.163	-0.006	-3.55%	0.97	4.21	2.84	83	-10.0%	-7.9%	0.05	0.33	23.2%	17.1%	0.276	0.161	0.19%
Arzan Financial Group for Financing and Investment	0.114	-0.002	-1.72%	0.79	11.33	2.08	91	-5.0%	-0.9%	0.07	0.62	6.9%	5.1%	0.180	0.109	0.21%
Kuwait Financial Centre	0.100	-0.001	-1.19%	0.48	17.51	9.43	50	-5.6%	-5.0%	0.01	0.14	2.7%	2.2%	0.182	0.098	0.12%
Gulf Investment House	0.380	0.009	2.43%	3.62	1,520	0.00	154	-4.8%	-3.8%	0.00	0.00	0.2%	0.6%	0.464	0.217	0.36%
Arabi Group Holdings	0.375	-0.018	-4.58%	2.21	NM	0.00	64	-4.9%	16.5%	0.49	1.28	-22.8%	-3.1%	0.499	0.200	0.15%
Kuwait and Middle East Financial Investment	0.087	-0.004	-3.89%	0.75	11.64	7.78	19	3.0%	-8.5%	0.00	0.00	6.4%	3.1%	0.173	0.084	0.04%
Privatization Holding	0.030	0.000	-0.33%	0.26	NM	0.00	18	-0.7%	-15.8%	0.06	2.07	-6.7%	-5.5%	0.053	0.028	0.04%
Asiya Capital Investments	0.050	0.000	-0.60%	0.46	4.13	0.00	38	-14.2%	-12.3%	0.14	2.79	12.0%	11.7%	0.071	0.037	0.09%
Umm Al Qaiwain General Investment Co	0.091	-0.001	-1.09%	0.59	6.38	5.44	33	-8.0%	-5.5%	0.01	0.07	NM	NM	0.106	0.086	0.08%
Securities House	0.059	-0.004	-6.68%	0.60	10.81	0.00	25	-8.1%	-17.4%	0.09	1.47	5.5%	4.7%	0.095	0.052	0.06%
Kamco Investment	0.109	-0.002	-1.80%	0.60	6.78	9.01	37	-1.8%	5.8%	0.12	1.12	9.0%	4.2%	0.167	0.089	0.09%
First Investment	0.030	-0.002	-5.96%	0.27	34.09	0.00	13	-33.3%	-52.3%	0.05	1.80	0.8%	0.8%	0.104	0.029	0.03%
Inovest BSC Public	0.077	0.000	0.00%	0.00	NM	0.00	23	-2.9%	-13.0%	0.00	0.00	0.6%	0.5%	0.189	0.070	0.05%
Coast Investment and Development	0.087	0.000	0.00%	0.89	27.27	5.75	40	-3.2%	3.6%	0.00	0.00	3.2%	3.1%	0.125	0.066	0.09%
Al Madar Investment	0.085	-0.009	-9.68%	0.80	42.88	0.00	18	-10.7%	-25.5%	0.00	0.00	1.9%	1.9%	0.116	0.083	0.04%
Bayan Investment	0.029	-0.013	-30.66%	0.59	NM	0.00	9	-30.4%	-30.7%	0.13	4.15	-22.5%	-12.0%	0.055	0.029	0.02%
Al Manar Financing and Leasing	0.056	-0.005	-8.33%	0.54	11.86	0.00	15	-3.6%	-4.4%	0.00	0.04	4.3%	3.6%	0.079	0.049	0.03%
Manazel Holding	0.020	-0.001	-3.38%	0.45	6.25	0.00	9	-9.6%	-26.5%	0.04	1.95	7.0%	2.2%	0.052	0.020	0.02%
KFIC Investment	0.067	-0.004	-5.00%	0.51	NM	0.00	21	-4.3%	2.5%	0.00	0.01	-1.6%	-1.1%	0.094	0.055	0.05%
National International Holding	0.120	-0.007	-5.51%	0.73	16.48	3.82	26	-7.7%	-7.7%	0.18	1.45	4.1%	2.8%	0.167	0.091	0.06%
Osoul Investment	0.098	0.000	0.00%	0.87	NM	10.80	12	0.0%	0.2%	0.00	0.00	-2.0%	-1.8%	0.118	0.062	0.03%
UniCap Investment and Finance	0.043	-0.005	-9.43%	0.49	50.82	0.00	10	-7.5%	-29.1%	0.00	0.01	NM	NM	0.076	0.043	0.02%
Amar Finance and Leasing	0.064	0.000	0.00%	0.60	5.42	0.00	12	3.6%	1.6%	0.00	0.00	11.8%	11.0%	0.074	0.058	0.03%
Gulf North Africa Holding	0.157	0.000	0.00%	1.72	59.40	0.00	20	2.6%	-7.1%	0.16	1.05	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.090	-0.004	-3.95%	0.58	7.46	0.00	22	-5.1%	-9.2%	0.10	1.08	NM	NM	0.118	0.082	0.05%
Credit Rating and Collection	0.022	0.000	0.00%	0.71	44.29	0.00	4	-0.5%	-0.5%	0.00	0.00	1.6%	1.6%	0.031	0.014	0.01%
Ekttitab Holding	0.009	0.000	-4.49%	0.28	NM	0.00	3	-4.5%	-18.3%	0.00	0.29	-17.2%	-13.2%	0.021	0.008	0.01%
Kuwait Emirates Holding Co	0.000	0.000	0.00%	0.36	6.01	0.00	0	0.0%	0.0%	0.00	0.00	8.6%	6.2%	0.054	0.026	0.00%
Warba Capital Holding	0.083	0.002	2.48%	0.92	NM	0.00	8	-4.6%	2.0%	0.00	0.00	-0.4%	-0.4%	0.105	0.070	0.02%
National Consumer Holding	0.118	-0.001	-0.84%	1.28	NM	0.00	35	0.0%	6.3%	0.40	3.41	-2.3%	-2.3%	0.156	0.097	0.08%
Al Deera Holding	0.159	0.000	0.00%	1.15	10.47	0.00	15	0.6%	-0.6%	0.00	0.00	9.0%	4.8%	0.192	0.136	0.03%
AL Safat Investment	0.097	-0.003	-2.81%	1.26	NM	0.00	27	-5.8%	-9.3%	0.10	1.01	-2.8%	-2.1%	0.270	0.091	0.06%
Gulf Franchising Holding	0.087	0.000	0.00%	1.10	3.27	0.00	3	0.0%	-3.2%	0.00	0.00	40.5%	13.1%	0.121	0.063	0.01%
Total Financial Services - 44 Companies							3,723			6.58	59.76					8.66%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

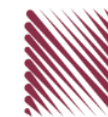


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.655	0.000	0.00%	2.48	13.51	0.00	147	0.8%	-5.1%	0.00	0.00	19.6%	12.5%	1.333	0.556	0.34%
Advanced Technology	0.494	0.000	0.00%	1.10	13.39	3.04	74	0.0%	12.3%	0.00	0.00	8.4%	1.7%	0.568	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	111.34	NM	0.00	8	0.0%	0.0%	0.00	0.00	-178.5%	-3.6%	5.004	4.303	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.589	-0.009	-1.51%	1.09	38.83	2.79	1,503	-2.3%	-18.2%	1.77	3.00	2.3%	1.9%	1.062	0.563	3.50%
Human Soft Holding	3.718	-0.009	-0.24%	3.38	8.93	10.73	452	0.5%	5.6%	0.49	0.13	38.2%	32.3%	3.759	3.060	1.05%
Alafo Aviation Lease and Finance	0.195	0.000	0.00%	0.84	NM	0.00	186	-1.5%	-3.9%	0.08	0.39	-24.2%	-4.9%	0.224	0.162	0.43%
Kuwait Cement	0.197	-0.002	-1.01%	0.73	139.72	2.51	140	-7.9%	-11.7%	0.00	0.02	0.5%	0.3%	0.276	0.194	0.33%
Gulf Cable and Electrical Industries Group	1.147	-0.001	-0.09%	1.10	11.08	5.23	240	-4.7%	-5.6%	0.02	0.02	10.2%	8.4%	1.850	0.967	0.56%
Integrated Holding	0.361	-0.009	-2.43%	1.47	23.44	2.70	91	-0.6%	-2.4%	0.16	0.44	6.4%	4.1%	0.478	0.321	0.21%
Kuwait Portland Cement	0.840	-0.013	-1.52%	1.07	16.77	8.21	84	2.6%	2.8%	0.06	0.07	6.6%	5.3%	1.160	0.751	0.20%
Educational Holding Group	2.300	0.000	0.00%	3.10	7.91	0.00	48	-8.0%	-9.8%	0.00	0.00	37.3%	17.5%	3.300	2.300	0.11%
United Projects for Aviation Services	0.205	0.000	0.00%	0.74	44.28	0.00	77	-2.8%	0.5%	0.00	0.01	1.7%	1.0%	0.287	0.181	0.18%
Heavy Engineering Industries and Shipbuilding	0.595	-0.010	-1.65%	1.57	19.71	3.31	107	-4.0%	-2.9%	0.26	0.44	8.1%	3.2%	0.960	0.560	0.25%
National Industries	0.180	-0.001	-0.55%	0.73	13.61	5.52	63	-0.6%	-7.2%	0.00	0.03	5.3%	3.8%	0.252	0.172	0.15%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.190	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.306	0.004	1.32%	1.19	17.18	8.20	36	4.1%	3.0%	0.00	0.01	6.9%	4.1%	0.513	0.279	0.08%
Ras Al Khaimah for White Cement and Constructi	0.123	0.000	0.00%	0.96	35.58	6.74	62	0.0%	-7.5%	0.00	0.00	2.7%	2.3%	0.175	0.113	0.14%
Combined Group Contracting	0.440	0.011	2.56%	1.56	8.39	5.83	75	-1.6%	-3.1%	0.02	0.05	19.6%	4.8%	0.500	0.360	0.18%
Kuwait and Gulf Link Transport	0.055	0.000	-0.18%	0.32	1.87	0.00	15	-9.7%	-7.2%	0.00	0.08	18.8%	4.3%	0.082	0.054	0.03%
Shuaiba Industrial	0.157	0.000	0.00%	0.84	12.03	7.64	16	-0.6%	-2.5%	0.00	0.03	7.0%	5.7%	0.310	0.134	0.04%
National Cleaning	0.032	-0.001	-2.14%	0.26	NM	0.00	7	-7.2%	-3.0%	0.00	0.06	-12.6%	-3.7%	0.057	0.028	0.02%
Mubarrad Holding	0.075	0.000	-0.53%	0.57	7.88	6.67	12	-1.8%	-7.3%	0.00	0.01	7.3%	6.5%	0.106	0.071	0.03%
Specialities Group Holding	0.115	-0.003	-2.54%	0.60	6.87	5.76	19	-8.2%	5.5%	0.29	2.56	8.8%	6.0%	0.152	0.076	0.04%
Salbookh Trading	0.008	0.000	1.22%	0.27	NM	0.00	1	2.5%	-46.1%	0.00	0.00	-52.7%	-28.8%	0.039	0.007	0.00%
Metal and Recycling	0.065	0.005	8.33%	0.83	NM	0.00	6	29.5%	30.3%	0.00	0.00	-5.7%	0.0%	0.099	0.038	0.01%
Equipment Holding	0.047	0.000	0.00%	0.76	NM	0.00	4	0.0%	1.1%	0.00	0.00	-8.7%	-2.4%	0.058	0.030	0.01%
Jassim Transport & Stevedoring	0.335	0.007	2.13%	1.11	13.40	4.88	50	-8.0%	2.1%	0.01	0.12	8.6%	6.7%	0.383	0.300	0.12%
Total Industrials - 23 Companies							3,322			3.19	7.45					7.73%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

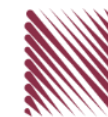


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.060	0.042	4.13%	1.09	10.54	10.41	301	4.4%	4.4%	0.18	0.18	11.7%	2.5%	1.110	0.943	0.70%
Al Ahleia Insurance	0.521	0.000	0.00%	0.82	6.53	6.72	113	0.4%	4.6%	0.00	0.00	12.9%	4.6%	0.610	0.453	0.26%
Kuwait Insurance	0.547	0.000	0.00%	0.78	2.40	6.03	101	-0.2%	4.4%	0.00	0.00	34.1%	20.5%	0.627	0.380	0.24%
Kuwait Reinsurance	0.340	0.000	0.00%	1.17	10.16	1.35	81	-3.4%	18.1%	0.00	0.00	12.0%	3.9%	0.367	0.220	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	10.68	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.151	-0.002	-1.31%	0.66	8.10	6.54	26	-4.9%	23.8%	0.01	0.07	7.8%	2.8%	0.175	0.107	0.06%
First Takaful Insurance	0.043	0.000	0.00%	0.57	46.56	0.00	5	0.0%	-4.8%	0.00	0.00	1.2%	0.8%	0.053	0.034	0.01%
Wethaq Takaful Insurance	0.023	0.000	0.00%	0.62	13.45	0.00	3	1.3%	-6.1%	0.00	0.00	2.3%	2.3%	0.050	0.021	0.01%
Total Insurance - 8 Companies							657			0.20	0.25					1.53%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.840	0.000	0.00%	2.00	11.73	4.17	81	-1.2%	6.5%	0.00	0.00	17.8%	14.3%	1.040	0.625	0.19%
Independent Petroleum Group	0.499	0.039	8.48%	0.90	11.93	6.52	90	14.7%	-2.2%	0.00	0.01	7.6%	1.8%	0.594	0.368	0.21%
Burgan for Well Drilling Trading and Maintenance	0.104	-0.003	-2.80%	0.37	8.56	0.00	27	-6.3%	-9.6%	0.01	0.07	4.5%	1.5%	0.161	0.094	0.06%
Energy House Holding	0.057	-0.003	-5.00%	0.13	NM	0.00	3	-3.2%	209.2%	0.00	0.00	-0.9%	-2.2%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.013	0.000	-0.75%	0.19	NM	0.00	6	-2.2%	-9.0%	0.00	0.20	-4.3%	-2.8%	0.024	0.013	0.01%
Senergy Holding	0.035	0.000	1.16%	0.71	NM	0.00	7	-2.8%	-22.0%	0.00	0.01	-1.2%	-0.6%	0.051	0.032	0.02%
Total Energy - 6 Companies							214			0.01	0.30					0.50%

DAILY MARKET COVERAGE REPORT

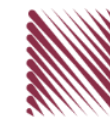
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.775	-0.006	-0.77%	1.67	15.76	1.69	962	-1.4%	-8.6%	0.19	0.24	11.1%	5.5%	0.910	0.720	2.24%
Salhia Real Estate	0.546	0.000	0.00%	1.68	19.42	2.62	282	-1.3%	6.4%	0.41	0.75	8.8%	3.6%	0.567	0.428	0.66%
Commercial Real Estate	0.097	-0.002	-2.12%	0.58	19.68	5.05	170	-5.0%	-1.9%	0.03	0.26	3.0%	1.7%	0.129	0.094	0.40%
National Real Estate	0.080	-0.001	-1.36%	0.47	NM	0.00	149	-10.0%	-36.0%	0.27	3.40	-3.5%	-2.4%	0.212	0.080	0.35%
Tamdeen Real Estate	0.355	0.010	2.90%	0.65	8.47	2.90	143	0.9%	-4.1%	0.00	0.00	8.2%	3.6%	0.390	0.296	0.33%
Kuwait Real Estate	0.109	-0.002	-1.80%	0.80	15.94	2.62	101	-1.8%	0.9%	0.39	3.59	4.9%	1.9%	0.169	0.097	0.24%
United Real Estate	0.061	-0.002	-3.02%	0.38	88.41	0.00	80	-2.2%	-3.3%	0.01	0.22	0.4%	-0.1%	0.121	0.060	0.19%
First Dubai for Real Estate Development	0.042	-0.001	-2.12%	0.44	NM	0.00	31	-4.7%	-15.0%	0.01	0.16	-6.7%	-5.5%	0.101	0.041	0.07%
Al Mazaya Holding	0.040	-0.001	-2.70%	0.48	NM	0.00	25	-4.1%	-17.5%	0.03	0.68	-22.7%	-6.6%	0.078	0.038	0.06%
Ajial Real Estate Entertainment	0.262	-0.005	-1.87%	0.38	12.65	1.87	51	-6.4%	-9.3%	0.00	0.00	3.0%	2.4%	0.313	0.254	0.12%
Injazzat Real Estate Development	0.076	-0.002	-2.95%	0.44	8.72	6.41	26	-2.3%	-5.3%	0.01	0.07	5.1%	2.8%	0.096	0.070	0.06%
Munshaat Real Estate Projects	0.051	-0.003	-4.64%	1.54	4.26	0.00	17	-0.2%	-15.7%	0.00	0.01	42.9%	4.5%	0.073	0.048	0.04%
Aayan Real Estate	0.075	-0.002	-2.60%	0.52	11.79	0.00	31	-6.5%	-3.0%	0.07	0.97	4.5%	3.8%	0.091	0.056	0.07%
Al Argan International Real Estate	0.091	0.000	0.00%	0.30	11.33	0.00	23	-3.9%	-2.2%	0.00	0.01	2.6%	0.9%	0.112	0.073	0.05%
Al-Enmaa Real Estate	0.055	0.001	2.03%	0.60	104.15	0.00	25	-3.0%	-7.2%	0.00	0.01	0.6%	NM	0.081	0.050	0.06%
Arkan Al Kuwait Real Estate	0.098	0.000	-0.10%	0.69	11.09	6.12	25	-1.1%	-15.6%	0.00	0.01	6.3%	2.0%	0.144	0.095	0.06%
Kuwait Business Town Real Estate	0.062	0.000	-0.64%	0.72	11.11	0.00	36	-1.1%	10.7%	0.01	0.09	5.7%	3.8%	0.086	0.046	0.08%
Dalqan Real Estate	0.197	-0.005	-2.48%	1.75	171.30	0.00	12	-8.9%	-14.3%	0.01	0.06	1.0%	1.0%	0.242	0.192	0.03%
Sokouk Holding	0.023	-0.001	-2.13%	0.53	14.29	0.00	13	0.9%	0.0%	0.03	1.21	3.8%	1.7%	0.035	0.020	0.03%
Tijara and Realestate Investment	0.055	-0.002	-2.65%	0.49	9.55	7.08	20	-2.5%	2.8%	0.05	0.97	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.027	-0.001	-3.52%	0.33	NM	0.00	14	-13.8%	6.2%	0.05	1.65	-22.5%	-7.2%	0.043	0.024	0.03%
Aqar Real Estate Investments	0.060	0.002	3.45%	0.49	17.65	5.75	14	-1.5%	-5.4%	0.00	0.01	2.9%	2.4%	0.080	0.052	0.03%
Mashaer Holding	0.059	0.000	0.00%	0.71	6.77	0.00	10	2.8%	7.9%	0.00	0.00	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.195	0.000	0.00%	1.67	26.21	0.00	29	0.5%	-8.9%	0.00	0.00	6.6%	5.6%	0.225	0.100	0.07%
Osos Holding Group	0.108	0.000	0.00%	0.95	9.41	9.26	11	-0.9%	-1.8%	0.00	0.00	10.2%	6.5%	0.147	0.094	0.03%
Al Massaleh Real Estate	0.029	-0.001	-2.71%	0.48	NM	0.00	7	-0.7%	-5.0%	0.00	0.00	-12.3%	-2.2%	0.049	0.027	0.02%
Kuwait Remal Real Estate	0.008	0.000	0.00%	1.09	NM	0.00	2	0.0%	0.0%	0.00	0.00	-114.8%	-12.4%	0.017	0.007	0.01%
Kuwait Real Estate Holding	0.030	0.000	0.00%	0.56	10.80	0.00	6	0.0%	-9.7%	0.00	0.00	5.1%	1.7%	0.053	0.027	0.01%
Taameer Real Estate Investment	0.015	0.000	1.40%	0.23	NM	0.00	3	-26.5%	-31.0%	0.00	0.04	-13.8%	-12.7%	0.039	0.014	0.01%
Sanam Real Estate	0.075	0.008	11.46%	0.99	84.16	0.00	9	7.0%	19.1%	0.00	0.00	1.2%	1.0%	0.100	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.022	-0.001	-4.87%	0.36	NM	0.00	2	-6.5%	-20.1%	0.00	0.00	-0.5%	-0.2%	0.046	0.020	0.00%
Real Estate Trade Centers	0.058	0.001	1.40%	0.32	15.59	0.00	8	1.8%	-3.3%	0.00	0.04	2.1%	1.7%	0.071	0.043	0.02%
Total Real Estate - 33 Companies							2,339			1.56	14.47					5.44%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.093	0.000	0.00%	0.83	NM	0.00	9	-0.1%	-2.8%	0.00	0.00	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.83	NM	0.0%	9			0.00	0.00	-2.96%	-2.58%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.545	-0.007	-1.27%	1.96	12.54	5.98	2,358	-2.1%	-3.2%	1.82	3.33	15.7%	4.3%	0.698	0.541	5.49%
Kuwait Telecommunications	0.615	-0.003	-0.49%	2.54	18.50	4.85	614	1.1%	5.1%	0.29	0.48	13.9%	8.1%	1.189	0.532	1.43%
National Mobile Telecommunications	1.111	-0.008	-0.71%	1.02	14.11	3.13	557	2.8%	-4.1%	0.00	0.00	7.3%	4.2%	1.280	0.781	1.30%
AAN Digital Services	0.086	0.000	0.00%	2.57	NM	0.00	14	0.0%	0.0%	0.00	0.00	-100.9%	NM	0.086	0.086	0.03%
Hayat Communications	0.056	0.000	0.00%	0.44	NM	0.00	5	-1.4%	-6.5%	0.00	0.00	-1.2%	-0.5%	0.105	0.049	0.01%
Telecom - 5 Companies							3,548			2.11	3.81					8.26%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.181	-0.001	-0.55%	1.70	13.76	9.89	199	-1.1%	-3.7%	0.10	0.53	16.5%	3.0%	0.227	0.176	0.46%
Total Utilities - 1 Companies							199			0.10	0.53					0.46%

Total Market 153 Companies				1.84	23.46	4.27	42,980			33.75	120.31					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw